

**Lasting Power of Attorney (LPA)**



**LPA Information:**

- Where the terms 'D1' and 'D2' are used, this refers to the first and second Donors.
- Goodwills recommends that LPAs are registered with the Office of the Public Guardian at the time of drafting.

<b>D1</b>				
<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Marital Status</b>		<b>Telephone</b>
<b>Email Address</b>				

<b>D2</b>				
<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Marital Status</b>		<b>Telephone</b>
<b>Email Address</b>				

<b>Full Address</b>	
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	Yes	No		Yes	No
<b>D1 – Property &amp; Financial (P&amp;F) Affairs</b>			<b>D1 – Goodwills to Register?</b>		
<b>D1 – Health &amp; Welfare (H&amp;W)</b>			<b>D1 – Goodwills to Register?</b>		
<b>D2 – Property &amp; Financial Affairs</b>			<b>D2 – Goodwills to Register?</b>		
<b>D2 – Health &amp; Welfare</b>			<b>D2 – Goodwills to Register?</b>		

**When and How can Attorneys Act?**

	<b>After Registration</b>	<b>After Capacity Lost</b>
<b>D1 – If Doing P&amp;F LPA, can Attorneys Act Immediately After Registration, or Only After Registration AND Donor has Lost Mental Capacity?</b>		

	<b>After Registration</b>	<b>After Capacity Lost</b>
<b>D2 – If Doing P&amp;F LPA, can Attorneys Act Immediately After Registration, or Only After Registration AND Donor has Lost Mental Capacity?</b>		

	<b>Yes</b>	<b>No</b>
<b>D1 – If Doing H&amp;W LPA, can Attorneys Make Decisions Regarding Life Sustaining Treatment?</b>		

	<b>Yes</b>	<b>No</b>
<b>D2 – If Doing H&amp;W LPA, can Attorneys Make Decisions Regarding Life Sustaining Treatment?</b>		

**Primary Attorneys' Details**

<b>Is Your Spouse / Partner to Act as Attorney?</b> (please circle)	<b>Yes Solely</b>	<b>Yes Jointly</b>	<b>No</b>	<b>N/A</b>
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<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

**Reserve Attorneys' Details**

<b>Is Your Spouse / Partner to Act as Attorney?</b> (please circle)	<b>Yes Solely</b>	<b>Yes Jointly</b>	<b>No</b>	<b>N/A</b>
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<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

<b>Title</b>		<b>Full Name</b>		
<b>Date of Birth</b>	/ /	<b>Full Address</b>		
<b>To Act For?</b> (please circle)	<b>D1</b>		<b>D2</b>	<b>Both</b>

**How Are Attorneys Appointed**

<b>How are Attorneys to Act?</b> (please circle)	<b>Jointly</b>	<b>Jointly and Severally</b>	<b>N/A</b>	<b>Jointly For Some Decisions, Jointly and Severally for Other Decisions</b> (Please Explain in Notes Section)
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	<b>Yes</b>	<b>No</b>
<b>Are Reserve Attorneys to act differently to Primary Attorneys?</b> (If Yes, Please Explain in Notes Section)		

	<b>Yes</b>	<b>No</b>
<b>Are any Attorneys to be Paid?</b> (If Yes, Please Explain in Notes Section)		

	<b>Yes</b>	<b>No</b>
<b>Are any Restrictions or Conditions to be Placed on the Attorneys?</b> (If Yes, Please Explain in Notes Section)		

	<b>Yes</b>	<b>No</b>
<b>Do you Wish to Provide Guidance Notes for your Attorneys?</b> (If Yes, Please Explain in Notes Section) (any guidance provided are only wishes, and are not legally binding)		

	<b>Yes</b>	<b>No</b>
<b>Do you Wish for your some or all your Attorneys to Make Decisions Concerning Your Business?</b> (If Yes, Please Provide Company Name & Number, and Details of Attorneys Below)		

**Notes**

**Person(s) to Notify - Please list the person(s) to be notified when the LPA is registered; they must not be Attorneys**

<b>Title</b>		<b>Full Name</b>	
<b>Full Address</b>			
<b>To Receive Notified For?</b> (please circle)	<b>D1</b>	<b>D2</b>	<b>Both</b>

<b>Title</b>		<b>Full Name</b>	
<b>Full Address</b>			
<b>To Receive Notified For?</b> (please circle)	<b>D1</b>	<b>D2</b>	<b>Both</b>

**Certificate Provider**

	<b>Yes</b>	<b>No</b>
<b>Is the IFA/EPP to Act as Certificate Provider? (If No, Please Nominate Below)</b>		

<b>Title</b>		<b>Full Name</b>		
<b>Full Address</b>				
<b>To Certify For? (please circle)</b>	<b>D1</b>	<b>D2</b>	<b>Both</b>	

**Client Declaration**

**I CONFIRM** that I am over 18 years of age, I am of sound mind, I have heard these instructions read to me and acknowledge and confirm that they represent my intentions as to the establishment of my LPA(s) and the appointment of my Attorneys.

**I CONFIRM** that the spelling of all names and addresses are correct.

**I UNDERSTAND** that if I change my instructions, Goodwills Legal Services Ltd reserve the right to charge additionally for such work.

**I CONFIRM** that the financial arrangements relating to this matter have been provided to me by the adviser and that I am happy with these.

**I UNDERSTAND** that it is my choice whether or not I would like Goodwills Legal Services Ltd to provide their drafting service to me and confirm that I would like them to act.

**I UNDERSTAND** that the advice is based on the information that I have supplied. **I THEREFORE** agree that no person, company or agent of such company responsible for the drafting of my LPA(s) shall be liable if I have withheld information or provided inaccurate information relevant to the drafting of my LPA(s).

**I CONFIRM** that the registration process has been discussed with me.

**THE DATA PROTECTION ACT 2018** The information recorded in this document may be retained physically or electronically for reference purposes and will be held in accordance with the Data Protection Act 2018. The information may also be used by Goodwills Legal Services Ltd and its Appointed Representatives to provide you with the details of services suitable to your requirements and to keep you informed of any changes in legislation and practices. Goodwills Legal Services Ltd will NEVER pass your details to any third parties without your authority.

If you should choose not to receive information from Goodwills Legal Services Limited you should indicate this decision by ticking this box.

**SIGNED BY DONOR 1**

<b>Date</b>	

**SIGNED BY DONOR 2**

<b>Date</b>	

<b>Additional Notes</b>
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