

**Supplement 8 – Children’s Protective Trust**

<b>Client Surname</b>		<b>First Names</b>	
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- Please affix this supplementary form to the instruction and tick the appropriate box on front page
- A minimum of two trustees are required for this trust, if necessary, nominate an additional trustee below.
- A Children’s Protective Trust allows your Trustees to make financial judgements for your children that you would have made. The Trust gives your Trustees total control of income and capital payments to your children until the youngest is 25 years old.
- A letter of wishes is required to explain the purpose of the trust and to offer guidance to your trustees
- If you have only one child, it will be necessary to complete the Total Calamity Supplement 13. This will be explained within the Letter of Wishes

<b>Is the Trust to be formed on 1<sup>st</sup> or 2<sup>nd</sup> Death?</b>	<b>First Death / Second Death</b>
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**First Testator’s Beneficiaries**

<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	

<b>Are the Second Testator’s beneficiaries the same as the First Testator? If NO, please nominate beneficiaries below.</b>	<b>YES / NO</b>
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**Second Testator’s Beneficiaries**

<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	
<b>Name</b>		<b>Share %</b>	

**Total** 100 %

<b>Additional Trustee</b>	
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<b>Address</b>	
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	<b>Postcode</b>	
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<b>Relationship to T1</b>	
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<b>Relationship to T2</b>	
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<b>Notes:</b>
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