

**Supplement 14 – Family Provision Claims Form – Exclusion**

|                       |                    |
|-----------------------|--------------------|
| <b>Client Surname</b> | <b>First Names</b> |
|-----------------------|--------------------|

- Please affix this supplementary form to the instruction and tick the appropriate box on front page
- You should complete this if one or more of the following persons is to be excluded from your Will
  - Your spouse
  - Former spouse who has not remarried
  - Your children (legitimate, illegitimate, adopted or yet to be born)
  - A co-habitee (living as spouse) for at least two years prior to death
  - A person (not your child) who has been treated as a child of the family
  - A person who has been financially maintained by you, immediately prior to your death
- Please provide an explicit reason for excluding this person from your Will and whether they are financially dependent upon you.
- By virtue of the Inheritance (Provision for Family and Dependents) Act 1975, the action of excluding from your Will, the person(s) named below does not prevent them from contesting your action in a court of law.

**Person(s) to be excluded**

|                           |                           |
|---------------------------|---------------------------|
| <b>Name</b>               |                           |
| <b>Address</b>            |                           |
| <b>Relationship to T1</b> | <b>Relationship to T2</b> |

Reason for not providing for the person named above:

|                           |                           |
|---------------------------|---------------------------|
| <b>Name</b>               |                           |
| <b>Address</b>            |                           |
| <b>Relationship to T1</b> | <b>Relationship to T2</b> |

Reason for not providing for the person named above:

|                           |                           |
|---------------------------|---------------------------|
| <b>Name</b>               |                           |
| <b>Address</b>            |                           |
| <b>Relationship to T1</b> | <b>Relationship to T2</b> |

Reason for not providing for the person named above: