Supplement 10 – Disabled Trust

Client Surname		First Names	

- **Please affix this supplementary form to the instruction and tick the appropriate box on front page**
- **A minimum of two trustees are required for this trust, if necessary, nominate an additional trustee below.**
- **A Disabled Trust holds the residual estate for the care and provision of a disabled beneficiary; the assets will be managed on behalf of the disabled person. The Trust is tax efficient as it is for the benefit of a vulnerable person. Able bodied adult children may inherit immediately.**
- **A letter of wishes is required to explain the purpose of the trust and to offer guidance to your trustees**
- **If you have only one beneficiary, it will be necessary to complete the Total Calamity Supplement 13. This will be explained within the Letter of Wishes**

Disabled Beneficiary Name																											
Address																											
											Postcode									At Age	N/A	Share					
Relationship to T1														Relationship to T2													
Beneficiary Name																											
Address																											
											Postcode									At Age			Share				
Relationship to T1														Relationship to T2													
Beneficiary Name																											
Address																											
											Postcode									At Age			Share				
Relationship to T1														Relationship to T2													
Beneficiary Name																											
Address																											
											Postcode									At Age			Share				
Relationship to T1														Relationship to T2													
Beneficiary Name																											
Address																											
											Postcode									At Age			Share				
Relationship to T1														Relationship to T2													
Additional Trustee																											
Address																											
																					Postcode						
Relationship to T1														Relationship to T2													

Notes