

Ref:

You must use this form to help you see whether your Will shall meet the requirements of Wills Act 1837 (as amended) and thereby be valid upon your death. You must go through the form before you sign your Will. This form must then be returned to Goodwills Legal Services Ltd.

Please let me know immediately if you have any problems arranging 2 independent witnesses, or would like to sign your Will in our offices (for no additional charge) or would like your local consultant/Financial Advisor to oversee the signing and witnessing of your Will. Please note that the consultant or Financial Advisor may charge for this service if they need to make an extra trip out to you.

Your Surname			
Your First Names			
Your Address			

Section One - Before Signing Your Will

tick as appropriate

1. Have you read through your Will and understood its content? (If you are unable to read has someone read the Will to you?)	YES		NO	
2. Is your Will correct and does it reflect your instructions to Goodwills?	YES		NO	
3. Have you chosen two witnesses to watch you sign the Will?	YES		NO	
4. Are you certain that neither witness nor their spouse is to benefit from your Will?	YES		NO	
5. Have you confirmed to your witnesses that 'this is my Will and I am happy with its content'? (or words to that effect)	YES		NO	

Section Two – After Signing Your Will

tick as appropriate

6. Have you signed your Will where indicated? (or in special circumstances, has the Will been signed on your behalf)	YES		NO	
7. Were <u>both</u> of your witnesses present and watching you when you signed your Will?	YES		NO	
8. Have both witnesses signed your Will <u>after</u> you signed it?	YES		NO	
9. Have you inserted the date on which the Will was signed in the space below your signature?	YES		NO	
10. Have your witnesses placed their name and address below their signatures?	YES		NO	

If you have answered 'no' to any of the questions above then you need to seek advice from Goodwills Legal Services Ltd.

Section Three – Confirmation

In the box below, please insert the date when Will was signed and witnessed

	Day	Month	Year
Date			

Location Where Your Will shall now be kept
(If you are securing your Wills with Goodwills Legal Services Ltd then enter 'Goodwills')

Location	
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Declaration by Testator(s):

I/We declare that the information stated on this form regarding the signing and witnessing of my/our Will(s), the date of which is stated above, is true and correct.

Signed:

Signed:

Warning: If you have answered 'no' to any of the questions on this checklist then it is likely that your Will is either not valid or will not distribute your estate as you intended. It is therefore important that you complete this checklist and return it to:

Goodwills Legal Services Ltd
3rd Floor
Premier House
Lurke Street
Bedford
Bedfordshire
MK40 3HU

If you have any queries on the signing and witnessing of your Will then please contact

Goodwills Legal Services Ltd. - Tel: 0845 222 0022

Declaration by IFA/Consultant

I declare that I have supervised the execution and witnessing of this/these Will(s) in accordance with the formal rules laid out in the Wills Act 1837 (as amended).

As an Estate Planning Consultant/Independent Financial Advisor certified through Goodwills Legal Services Ltd continuing professional development training schemes to assess mental capacity, I can attest that the client(s) had sufficient mental capacity to do so, and that there was no undue influence put upon them. I declare that the information stated on this form is true and correct.

Signed:
